

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 10-Q

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the Quarterly Period Ended October 31, 2019

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission File Number 000-54851

DEFENSE TECHNOLOGIES INTERNATIONAL CORP.

(Exact name of registrant as specified in its charter)

Delaware

(State of Incorporation)

99-0363802

(I.R.S. Employer Identification Number)

2683 Via De La Valle, Suite G418, Del Mar CA 92014

(Address of principal executive offices)

(800) 520-9485

(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company.

Large accelerated filer	<input type="checkbox"/>	Accelerated filer	<input type="checkbox"/>
Non-accelerated filer	<input checked="" type="checkbox"/>	Smaller reporting company	<input checked="" type="checkbox"/>
		Emerging Growth Company	<input type="checkbox"/>

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

As of December 18, 2019, there were 7,136,596 shares of the registrant's common stock, and 2,925,369 Series A preferred and 520,000 Series B preferred; \$0.0001 par value, outstanding.

DEFENSE TECHNOLOGIES INTERNATIONAL CORP.
FORM 10-Q

FOR THE THREE MONTH PERIODS ENDED OCTOBER 31, 2019 AND 2018

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PART I — FINANCIAL INFORMATION**Item 1. Financial Statements****Defense Technologies International Corp.
Condensed Consolidated Balance Sheets**

	October 31, 2019	April 30, 2019
	(Unaudited)	(Audited)
ASSETS		
Current assets:		
Cash	\$ 1,513	\$ 60
Inventory	2,787	2,787
Prepaid	--	10,500
Total current assets	<u>4,300</u>	<u>13,347</u>
Deposit	3,000	--
Right of use lease	72,256	--
Total assets	<u>\$ 79,556</u>	<u>\$ 13,347</u>
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities:		
Accounts payable and accrued expense	\$ 303,246	\$ 283,489
Accrued licenses agreement payable	61,300	36,300
Accrued interest and fees payable	122,425	209,981
Convertible notes payable, net of discount	752,360	959,800
Derivative liabilities	469,550	1,252,539
Payables – related parties	864,623	749,879
Customer deposits	45,695	--
Lease liability- current portion	35,946	--
Notes payable	429,226	429,226
Total current liabilities	<u>3,084,371</u>	<u>3,921,214</u>
Long term liabilities		
Lease liability – noncurrent	<u>36,310</u>	<u>--</u>
Total liabilities	<u>3,120,681</u>	<u>3,921,214</u>
Commitments and Contingencies	<u>--</u>	<u>---</u>
Stockholders' deficit:		
Preferred stock, \$0.0001 par value; 20,000,000 shares authorized, Series A – 2,925,369 and 2,925,369 shares issued and outstanding, respectively	292	292
Series B – 520,000 shares issued and outstanding, respectively	52	52
Common stock, \$0.0001 par value; 200,000,000 shares authorized, 6,358,025, net of treasury and 5,022,244 shares issued and outstanding, respectively	636	502
Additional paid-in capital	5,818,331	5,496,972
Accumulated deficit	(8,716,910)	(9,276,082)
Total	<u>(2,897,943)</u>	<u>(3,778,608)</u>
Non-controlling interest	(143,526)	(129,603)
Total stockholders' deficit	<u>(3,041,125)</u>	<u>(3,908,211)</u>
Total liabilities and stockholders' deficit	<u>\$ 79,556</u>	<u>\$ 13,347</u>

See notes to condensed consolidated financial statements

Defense Technologies International Corp.
Condensed Consolidated Statements of Operations
(Unaudited)

	Three Months ended		Six Months Ended	
	October 31,		October 31,	
	2019	2018	2019	2018
Expenses:				
General and administrative	\$ 189,840	\$ 252,747	\$ 411,662	\$ 421,497
Total expenses	<u>189,840</u>	<u>252,747</u>	<u>411,662</u>	<u>421,497</u>
Loss from operations	<u>(189,840)</u>	<u>(252,747)</u>	<u>(411,662)</u>	<u>(421,497)</u>
Other income (expense):				
Interest expense	(5,558)	(100,575)	(50,082)	(119,236)
Gain (loss) on derivative liability	(38,636)	(1,036,410)	824,396	1,214,992
Gain (loss) on extinguishment of debt	(9,910)	(10,000)	199,544	(10,000)
Gain (loss) on cancellation of stock	96,517	--	96,517	--
Interest- note discount	(43,916)	(8,472)	(49,241)	(8,472)
Gain (loss) on notes	5,325	(5,244)	(64,223)	(7,596)
Total other income (expense)	<u>3,822</u>	<u>(1,160,701)</u>	<u>956,911</u>	<u>1,069,688</u>
Income (loss) before income taxes	(186,018)	(1,413,448)	545,249	648,191
Provision for income taxes	--	--	--	--
Net income (loss) before non-controlling interest	(186,018)	(1,413,448)	545,249	648,191
Non- controlling interest in net loss of the consolidated subsidiary	<u>5,769</u>	<u>3,872</u>	<u>13,923</u>	<u>9,967</u>
Net income (loss) attributed to the Company	<u>\$ (180,249)</u>	<u>\$ (1,409,576)</u>	<u>\$ 559,172</u>	<u>\$ 658,158</u>
Net income (loss) per common share:				
Basic	\$ (0.03)	\$ (0.68)	\$ 0.09	\$ 0.38
Diluted	<u>\$ (0.03)</u>	<u>\$ (0.68)</u>	<u>\$ 0.01</u>	<u>\$ 0.16</u>
Weighted average common shares outstanding:				
Basic	5,766,950	2,083,095	5,730,368	1,716,403
Diluted	<u>5,766,950</u>	<u>2,083,095</u>	<u>44,884,736</u>	<u>4,136,181</u>

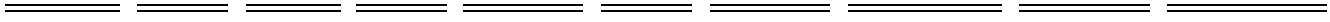
See notes to condensed consolidated financial statements

Defense Technologies International Corp. and Subsidiary
Condensed Consolidated Statements of Stockholders' Deficit
For the Three and Six Months Ended October 31, 2019 and 2018
(Unaudited)

	Preferred Stock				Common Stock		Additional Paid-In Capital	Accumulated Deficit	Non- Controlling Interest	Total Stockholders' Deficit
	Series A		Series B		Shares	Amount				
	Shares	Amount	Shares	Amount						
Balance, April 30, 2018	3,277,369	\$ 327	520,000	\$ 52	1,283,758	\$ 128	\$ 5,076,110	\$ (9,745,809)	\$ (15,596)	\$ (4,684,787)
Common stock issued for debt	--	--	--	--	224,062	23	39,755	--	--	39,778
Common stock for service	--	--	--	--	150,000	15	44,985	--	--	45,000
Common stock for conversion of preferred shares	(200,000)	(20)	--	--	2,000,000	200	(180)	--	--	--
Adjustment to preferred shares	(152,000)	(15)	--	--	--	--	15	--	--	--
Debt discount	--	--	--	--	--	--	73,313	--	--	73,313
Net loss	--	--	--	--	--	--	--	658,158	(9,967)	648,191
Balance, October 31, 2018	<u>2,925,369</u>	<u>\$ 292</u>	<u>520,000</u>	<u>\$ 52</u>	<u>3,657,820</u>	<u>\$ 366</u>	<u>\$ 5,233,998</u>	<u>\$ (9,087,651)</u>	<u>\$ (25,563)</u>	<u>\$ (3,878,505)</u>
Balance, July 31, 2018	3,277,369	\$ 327	520,000	\$ 52	1,507,820	\$ 151	\$ 5,115,505	\$ (7,678,075)	\$ (21,691)	\$ (2,583,386)
Common stock issued for service	--	--	--	--	150,000	15	44,985	--	--	45,000
Common stock for conversion of Preferred shares	(200,000)	(20)	--	--	2,000,000	200	180	--	--	--
Adjustment to preferred shares miss recorded	(152,000)	(15)	--	--	--	--	15	--	--	--
Debt discount	--	--	--	--	--	--	73,313	--	--	73,313
Net loss	--	--	--	--	--	--	--	(1,409,576)	(3,872)	(1,413,448)
Balance October 31, 2018	<u>2,925,369</u>	<u>\$ 292</u>	<u>520,000</u>	<u>\$ 52</u>	<u>3,657,820</u>	<u>\$ 366</u>	<u>\$ 5,233,998</u>	<u>\$ (9,087,651)</u>	<u>\$ (25,563)</u>	<u>\$ (3,878,505)</u>
Balance July 31,	2,925,369	\$ 292	520,000	\$ 52	5,508,294	\$ 551	\$ 5,616,696	\$ (8,536,661)	\$ (137,757)	\$ (3,057,171)

2019										
(Restated)										
Common stock issued for debt	--	--	--	--	818,773	82	65,578	--	--	65,660
Common stock issued for service	--	--	--	--	253,200	25	33,154	--	--	33,179
Common stock issued for service cancelled	--	--	--	--	(408,333)	(41)	(96,478)	--	--	(96,517)
Common stock issued for accounts payable	---	--	--	--	186,091	19	50,226	--	--	50,245
Retirement of derivative at conversion	--	--	--	--	--	--	149,153	--	--	149,153
Net income (loss)	--	--	--	--	--	--	--	(180,249)	(5,769)	(186,018)
Balance October 31, 2019	<u>2,925,369</u>	<u>\$ 292</u>	<u>520,000</u>	<u>\$ 52</u>	<u>6,358,015</u>	<u>\$ 636</u>	<u>\$5,818,331</u>	<u>\$ (8,716,910)</u>	<u>\$ (143,526)</u>	<u>\$ (3,041,125)</u>
Balance April 30, 2019										
(Restated)	2,925,369	\$ 292	520,000	\$ 52	\$5,022,244	\$ 502	\$5,496,972	\$ (9,276,082)	\$ (129,603)	\$ (3,908,211)
Common stock issued for service	--	--	--	--	578,200	58	113,721	--	--	113,779
Common stock issued for service cancelled	--	--	--	--	(408,333)	(41)	(96,476)	--	--	(96,517)
Common stock issued for debt conversion	--	--	--	--	979,823	98	104,735	--	--	104,833
Common stock for accounts payable	--	--	--	--	186,091	19	50,226	--	--	50,245
Retirement of derivative at conversion	--	--	--	--	--	--	149,153	--	--	149,153
Net income (loss)	--	--	--	--	--	--	--	559,172	(13,923)	545,249
Balance	<u>2,925,369</u>	<u>\$ 292</u>	<u>520,000</u>	<u>\$ 52</u>	<u>6,358,025</u>	<u>\$ 636</u>	<u>\$5,818,331</u>	<u>\$ (8,716,910)</u>	<u>\$ (143,526)</u>	<u>\$ (3,041,125)</u>

October 31,
2019



See notes to condensed consolidated financial statements

Defense Technologies International Corp.
Condensed Consolidated Statements of Cash Flows
(Unaudited)

	Six Months Ended	
	October 31,	
	2019	2018
Cash flows from operating activities:		
Net income (loss)	\$ 545,249	\$ 648,191
Adjustments to reconcile net income (loss) to net cash provided by (used in) operating activities:		
Common shares issued for services	113,779	45,000
Common stock issued for service cancelled	(96,517)	--
Amortization of debt discount to interest expense	49,241	(21,529)
(Gain) loss on derivative liability	(824,396)	(1,204,747)
(Gain) loss on debt extinguishment	(199,544)	--
Loss on note	64,223	8,093
Operating lease expense	19,281	--
Change in operating assets and liabilities:		
Prepaid	7,500	--
(Increase) decrease in inventory		(2,787)
Increase (decrease) in accounts payable	131,479	56,752
Operating lease liability	(19,281)	--
Customer deposits	45,695	(3,000)
Increase in payables – related parties	114,744	154,531
Net cash provided by (used in) operating activities	<u>(48,547)</u>	<u>(319,496)</u>
Cash flows from financing activities:		
Repayment of convertible notes payable	(65,000)	(190,100)
Proceeds from convertible notes	115,000	280,000
Proceeds from notes payable	--	300,000
Repayment of notes payable	--	(10,000)
Net cash provided by (used in) financing activities	<u>50,000</u>	<u>379,900</u>
Net increase (decrease) in cash	1,453	60,404
Cash at beginning of period	60	8
Cash at end of period	<u>\$ 1,513</u>	<u>\$ 60,412</u>
Supplement Disclosures		
Interest Paid	\$ --	\$ --
Income tax Paid	\$ --	\$ --
Noncash financing and investing activities		
Common stock issued for the conversion of preferred shares	\$ --	\$ 200
Common stock issued for convertible debt	\$ 104,833	\$ 39,779
Note payable issued for accounts payable	\$ 50,245	\$ 114,226
Retirement of derivative liability on conversion	\$ 149,153	\$ --
Accrued interest paid through repayment of notes	<u>\$ --</u>	<u>\$ 90,037</u>

See notes to condensed consolidated financial statements

Defense Technologies International Corp.
Notes to Condensed Consolidated Financial Statements
As of October 31, 2019
(Unaudited)

NOTE -1: BASIS OF PRESENTATION AND ORGANIZATION

Defense Technologies International Corp. (the "Company ") was incorporated in the State of Delaware on May 27, 1998. Effective June 15, 2016, the Company changed its name to Defense Technologies International Corp. from Canyon Gold Corp. to more fully represent the Company's expansion goals into the advanced technology sector.

On October 19, 2016, the Company entered into a Definitive Agreement with Controlled Capture Systems, LLC ("CCS"), representing the inventor of the technology and assets previously acquired by DTC, that included a new exclusive Patent License Agreement and Independent Contractor agreement. Under the license agreement with CCS, the Company acquired the world-wide exclusive rights and privileges to the CCS security technology, patents, products and improvements. The Company agreed to pay CCS an initial licensing fee of \$25,000 and to pay ongoing royalties as defined in the Definitive Agreement. On May 30, 2018 the Company and Control Capture Systems, LLC amended their license agreement as follows (1) Royalty payments of 5% of gross sale from the license agreement will be calculated and paid quarterly with a minimum of \$12,500 paid each quarter (2) All payment will be in US dollars or stock of the Company and or its subsidiary. The value of the stock will be a discount to market of 25% of the average trading price for the 10 days prior to conversion. The number of shares received by Control Capture prior to any reverse split are anti-dilutive (3) Invoices for parts and materials will be billed separate of the license fees noted above.

Effective January 12, 2017, Passive Security Scan, Inc. ("PSSI") was incorporated in the state of Utah as subsidiary controlled by the Company. The Company transferred to PSSI its exclusive world-wide license to the defense, detection and protection security products previously acquired by the Company. The Company currently owns 76.28% of PSSI with 23.72% acquired by several individuals and entities. The Company plans to continue the development of the technology and conduct all sales and marketing activities in PSSI.

On January 19, 2018 the Board of Directors, with the approval of a majority of the shareholders, passed a resolution to effect a reverse split of the Company's outstanding common stock on a 1 share for 1,500 shares (1:1500) basis. The split became effective with FINRA on March 20, 2018, or as soon thereafter as practicable. The number of shares in the financials are reflective of the reverse split.

Basis of Presentation

These condensed consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States. The Company's fiscal year end is April 30.

The interim condensed consolidated financial statements have been prepared without audit in accordance with accounting principles generally accepted in the United States for interim financial information and with the instructions to Securities and Exchange Commission ("SEC") Form 10-Q. They do not include all the information and footnotes required by generally accepted accounting principles for complete financial statements. Therefore, these unaudited interim condensed consolidated financial statements should be read in conjunction with the Company's audited financial statements and notes thereto for the year ended April 30, 2019 included in its Annual Report on Form 10-K filed with the SEC.

The interim condensed consolidated financial statements included herein are unaudited; however, they contain all normal recurring accruals and adjustments that, in the opinion of management, are necessary to present fairly the Company's consolidated financial position as of October 31, 2019, the consolidated results of its operations and its consolidated cash flows for the six months ended October 31, 2019 and 2018. The results of operations for any interim period are not necessarily indicative of the results to be expected for the full fiscal year.

Consolidation and Non-Controlling Interest

These consolidated financial statements include the accounts of the Company, and its majority-owned subsidiary, PSSI, from its formation on January 12, 2017 to date. All inter-company transactions and balances have been eliminated.

Inventory

Inventories are stated at the lower of cost using the first-in, first-out (FIFO) cost method of accounting. Inventories as of October 31, 2019 consist of parts used in assembly of the units being sold with no work in progress or finished goods. As of October 31, 2019 and 2018 the value of the inventory was \$2,787, respectively.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Impairment of Long-Lived Assets

We continually monitor events and changes in circumstances that could indicate carrying amounts of long-lived assets may not be recoverable. When such events or changes in circumstances are present, we assess the recoverability of long-lived assets by determining whether the carrying value of such assets will be recovered through undiscounted expected future cash flows. If the total of the future cash flows is less than the carrying amount of those assets, we recognize an impairment loss based on the excess of the carrying amount over the fair value of the assets. Assets to be disposed of are reported at the lower of the carrying amount or the fair value less costs to sell. On April 30, 2019 the Company elected to impair its licenses agreement of \$378,600 so as of October 31, 2019, no impairment of asset was necessary.

Reclassification

The Company has restated the number of shares outstanding and subsequent amount related to the change in shares as of October 31, 2019 due to the cancellation of common shares that were accounted for but not issued. In addition the Company had granted the conversion of 283,135 shares of Series A preferred shares into 2,831,350 of common shares but the conversion was never completed so the shares in the shareholders deficit has been restated accordingly.

Net Income (Loss) per Common Share

Basic net income or loss per common share is calculated by dividing the Company's net income or loss by the weighted average number of common shares outstanding during the period. Diluted net income or loss per common share is calculated by dividing the Company's net income or loss by sum of the weighted average number of common shares outstanding and the dilutive potential common share equivalents then outstanding. Potential dilutive common share equivalents consist of shares issuable upon exercise of outstanding stock options and warrants, using the treasury stock method and the average market price per share during the period, and conversion of convertible debt, using the if converted method. As of October 31, 2019, the Company had potential shares issuable under convertible preferred shares, outstanding options, warrants and convertible debt for a total of 39,154,360. With the income in operations for the six-month period ended October 31, 2019, the additional shares were determined to be dilutive and were used in the calculation of net income per share on a diluted basis.

Recent Accounting Pronouncements

In February 2016, the Financial Accounting Standards Board ("FASB") issued Accounting Standards Update ("ASU") No. 2016-02, "Leases (Topic 842)". The amendments in this ASU revise the accounting related to lessee accounting. Under the new guidance, lessees is required to recognize a lease liability and a right-of-use asset for all leases. The new lease guidance also simplifies the accounting for sale and leaseback transactions primarily because lessees must recognize lease assets and lease liabilities. The amendments in this ASU are effective for public companies for fiscal years beginning after December 15, 2018 and are to be applied through a modified retrospective transition approach for leases existing at, or entered into after, the beginning of the earliest comparative period presented in the financial statements. Early adoption is permitted. The Company has adopted the new accounting pronouncement and is recording a lease use asset and lease liability as of October 31, 2019.

NOTE- 2: GOING CONCERN

These condensed consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America applicable to a going concern. Through October 31, 2019, the Company has no revenues, has accumulated deficit of \$8,716,910 and a working capital deficit of \$3,080,071 and expects to incur further losses in the development of its business. The Company has not yet established an ongoing source of revenue sufficient to cover operating costs, which raises substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustment that might result from the outcome of this uncertainty.

Management plans to continue to provide for the Company's capital needs during the year ending April 30, 2020 by issuing debt and equity securities and by the continued support of its related parties. The condensed consolidated financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts or amounts and classification of liabilities that might be necessary should the Company be unable to continue in existence.

NOTE – 3: INVESTMENTS

Effective January 12, 2017, Passive Security Scan, Inc. ("PSSI") was incorporated in the state of Utah as subsidiary controlled by the Company. The Company transferred to PSSI its exclusive world-wide license to the defense, detection and protection security products previously acquired by the Company for 17,500 shares of PSSI valued at \$378,600 for 76.28% of PSSI. The balance of PSSI was acquired by four individuals and entities. The Company plans to continue the development of the technology and conduct all sales and marketing activities in PSSI. The investment was impaired as of April 30, 2019.

NOTE -4: RELATED PARTY TRANSACTIONS

Management and administrative services are currently compensated as per a Service Agreement between the Company and its Chief Executive Officer and Director executed on April 25, 2016 and a Service Agreement with the subsidiary PSSI executed on January 12, 2017, a Service Agreement between the Company and a Director executed on May 20, 2016, and an Administration Agreement with a related party executed on March 15, 2011 and renewed on May 1, 2017 plus the assumption of a Service Agreement with the subsidiary PSSI assumed on January 12, 2017, whereby the fee is based on services provided and invoiced by the related parties on a monthly basis and the fees are paid in cash when possible or with common stock. The Company also, from time to time, has some of its expenses paid by related parties with the intent to repay. These types of transactions, when incurred, result in payables to related parties in the Company's consolidated financial statements as a necessary part of funding the Company's operations.

As of October 31, 2019, and April 30, 2019, the Company had payable balances due to related parties totaling \$864,623 and \$749,879, respectively, which resulted from transactions with these related parties and other significant shareholders.

NOTE – 5: NOTES PAYABLE

On July 6, 2018 the Company signed an investment agreement with a third party. Under the terms of the agreement the Company receive \$250,000 through the Company attorney's trust account. On July 12, 2018 the Company received the \$250,000 less wire and legal payment of \$10,045. In addition the note holder will receive a royalty of 5% up to \$250,000 and then a royalty of 3.5% for two years thereafter. The note holder will receive 150,000 shares of the Company's common stock plus 100,000 warrants to purchase common shares within three years at \$2.50 per share.

On January 26, 2019 the Company approved a loan from Brian McLain of \$275,000. The note is convertible into common stock of the Company and is non-dilutive for 2 years from date of the note. In addition the Company granted the lender 100,000 warrants convertible into common shares at \$1.00 per share. As of October 31, 2019, \$25,000 of the loan was funded by the lender.

As of October 31, 2019 and April 30, 2019 the outstanding balances of notes payable was \$429,266, respectively.

NOTE – 6: CONVERTIBLE DEBT

On May 22, 2018 the Company signed an agreement with an investor for a loan of \$25,000. The note is convertible 180 days after the date of the note to shares of the Company's common stock at \$0.75 per share or a 25% discount to the 10 day trading average prior to conversion; whichever is lower. The total amount of the loan must be converted on the date of conversion. The note has an annual interest rate of 6%.

On July 10, 2018 RAB Investments AG agreed to buy the outstanding convertible debt from Jabro Funds for \$35,000. The Company as part of the agreement paid Jabro Funds the \$35,000 for the debt and considered it retired and paid in full.

During the six months ended October 31, 2018, the Company issued a total of 224,062 shares of its common stock in the conversion of \$39,778 in convertible notes principal, accrued interest payable and fees.

On May 6, 2019 the Company issued an 8% convertible note to Black Ice Advisors, LLC for \$57,500 which matures on May 6, 2020. The note redeemable at a premium up to 140% of the face value within 180 days of issuance or is convertible after 180 days to the Company common stock at 60% of the lowest trading price twenty days prior to conversion.

On May 10, 2019 the Company entered into a settlement agreement with Firstfire Global for payment of the original note for \$189,000 issued on July 18, 2016. Under the terms of the agreement the Company paid Firstfire \$65,000 on May 10, 2019 and \$10,000 to be paid on or before May 31, 2019. In addition Firstfire received 150,000 shares of the Company. As of October 31, 2019 the \$10,000 was converted in to 150,000 shares of common stock.

On July 11, 2019 the Company issued an 8% convertible note to GS Capital Partners, LLC for \$58,000 which matures on July 11, 2020. The note redeemable at a premium up to 135% of the face value within 180 days of issuance or is convertible after 180 days to the Company common stock at 62% of the lowest trading price twenty days prior to conversion.

During the six months ended October 31, 2019 the Company issued 979,823 shares of common stock with a value of \$104,833 for debt.

As of October 31, 2019, and April 30, 2019, the convertible debt outstanding, net of discount, was \$752,360 and \$959,800, respectively.

NOTE – 7: FAIR VALUE MEASUREMENTS AND DERIVATIVE LIABILITIES

As defined in (Financial Accounting Standards Board ASC 820), fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date (exit price). The Company utilized the market data of similar entities in its industry or assumptions that market participants would use in pricing the asset or liability, including assumptions about risk and the risks inherent in the inputs to the valuation technique. These inputs can be readily observable, market corroborated, or generally unobservable. The Company classifies fair value balances based on the observability of those inputs. FASB ASC 820 establishes a fair value hierarchy that prioritizes the inputs used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurement) and the lowest priority to unobservable inputs (level 3 measurement).

The three levels of the fair value hierarchy are as follows:

- Level 1 – Quoted prices are available in active markets for identical assets or liabilities as of the reporting date. Active markets are those in which transactions for the asset or liability occur in sufficient frequency and volume to provide pricing information on an ongoing basis. Level 1 primarily consists of financial instruments such as exchange-traded derivatives, marketable securities and listed equities.
- Level 2 – Pricing inputs are other than quoted prices in active markets included in level 1, which are either directly or indirectly observable as of the reported date and includes those financial instruments that are valued using models or other valuation methodologies. These models are primarily industry-standard models that consider various assumptions, including quoted forward prices for commodities, time value, volatility factors, and current market and contractual prices for the underlying instruments, as well as other relevant economic measures. Substantially all of these assumptions are observable in the marketplace throughout the full term of the instrument, can be derived from observable data or are supported by observable levels at which transactions are executed in the marketplace. Instruments in this category generally include non-exchange-traded derivatives such as commodity swaps, interest rate swaps, options and collars.
- Level 3 – Pricing inputs include significant inputs that are generally less observable from objective sources. These inputs may be used with internally developed methodologies that result in management’s best estimate of fair value.

As of October 31, 2019, the Company believes the amounts reported for cash, payables, accrued liabilities and amounts due to related parties approximate their fair values due to the nature or duration of these instruments.

The following table represents the change in the fair value of the derivative liabilities during the six months ended October 31, 2019:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>
Fair value of derivative liability as of April 30, 2019	\$ --	\$ --	\$ 1,252,539
Debt discount related to new debt	--	--	(8,984)
Retirement of derivative at conversion	--	--	(149,153)
Change in fair value of the derivative	--	--	(824,396)
Gain on debt extinguishment	--	--	199,544
	<u> </u>	<u> </u>	<u> </u>
Balance at October 31, 2019	\$ --	\$ --	<u>\$ 469,550</u>

The estimated fair value of the derivative liabilities at October 31, 2019 was calculated using the Binomial Lattice pricing model with the following assumptions:

Risk-free interest rate	2.39%
Expected life in years	0.25 to 0.85
Dividend yield	0%
Expected volatility	460.00%

NOTE – 8: EQUITYCommon Stock

During the six month period ended October 31, 2018, the Company issued 224,062 shares of its common stock in the conversion of debt of \$39,778.

On May 10, 2019 the Company issued 150,000 shares of common stock to First Fire Financial as part of a debt settlement with a value of \$37,501.

On May 20, 2019 the Company approved the issuance of 2,831,350 shares of its common stock for the conversion of 283,135 for Series A preferred with a value of \$28. As of October 31, 2019 the Common shares had not been issued and the conversion had not been completed.

During the six months ended October 31, 2019 the Company issued 979,823 shares of common stock with a value of \$104,833 for debt.

During the six months ended October 31, 2019 the Company issued 186,091 shares of common stock with a value of \$50,245 for accounts payable.

During the six month period ended October 31, 2019, the Company issued 578,200 shares of its common stock for service with a value of \$113,779.

During the six month period ended October 31, 2019, the Company cancelled 408,333 shares of its common stock for service with a value of \$96,517. The shares were cancelled as they had been authorized by the Company but never issued by the transfer agent thus the Company elected to cancel the shares. The cancellation resulted in a gain on cancellation of shares of \$96,517.

Preferred Stock

The Company has 20,000,000 shares of \$0.0001 par value preferred stock authorized and has designated Series A and Series B preferred stock. Each share of the Series A preferred stock is convertible into ten common shares and carries voting rights on the basis of 100 votes per share. Each share of the Series B preferred stock is convertible into ten common shares and carries no voting rights.

On May 20, 2019 the Company approved the issuance of 2,831,350 shares of its common stock for the conversion of 283,135 for Series A preferred with a value of \$28. As of October 31, 2019 the Common shares had not been issued and the conversion had not been completed.

As of October 31, 2019 the Company had 2,925,369 Series A and 520,000 Series B preferred share issued and outstanding.

NOTE – 9: STOCK OPTIONS AND WARRANTS

During the year ended April 30, 2019 the Company issued 600,000 options and 250,000 warrants with a conversion price of \$0.70 to \$2.50 to 5 individuals. The options have a three year term and the warrants a three and one half term and are convertible into the common shares of the Company.

A summary of the Company's stock options and warrants as of October 31, 2019, and changes during the three months then ended is as follows:

	<u>Shares</u>	<u>Weighted Average Exercise Price</u>	<u>Weighted Average Remaining Contract Term (Years)</u>	<u>Aggregate Intrinsic Value</u>
Outstanding at April 30, 2019	850,000	\$ 1.14	2.75	\$ 816,000
Granted	--	\$ --		
Exercised	--	\$ --		
Forfeited or expired	--	\$ --		
Outstanding and exercisable at October 31, 2019	<u>850,000</u>	\$ 1.14	2.50	\$ 799,000

NOTE – 10: COMMITMENTS AND CONTINGENCIES

The Company has the following material commitments as of October 31, 2019:

- a) Administration Agreement with EMAC Handel's AG, renewed effective May 1, 2017 for a period of three years. Monthly fee for administration services of \$5,000, office rent of \$250 and office supplies of \$125. Extraordinary expenses are invoiced by EMAC on a quarterly basis. The fee may be paid in cash and or with common stock.
- b) Service Agreement signed April 25, 2016 with Merrill W. Moses, President, Director and CEO, for services of \$7,500 per month beginning May 2016 and the issuance of 233 restricted common shares of the Company. The fees may be paid in cash and or with common stock.
- c) Service Agreement signed May 20, 2016 with Charles C. Hooper, Director, for services of \$5,000 per month beginning May 2016 and the issuance of 233 restricted common shares of the Company. The fees may be paid in cash and or with common stock.
- d) Administration and Management Agreement of PSSI signed January 12, 2017 with EMAC Handel Investments AG, for general fees of \$5,000 per month, office rent of \$250 and telephone of \$125 beginning January 2017, the issuance of 2,000 common shares of PSSI and a 12% royalty calculated on defines sales revenues payable within 10 days after the monthly sales.
- e) Service Agreement of PSSI signed January 12, 2017 with Merrill W. Moses, President, Director and CEO, for services of \$2,500 per month beginning February 2017 and the issuance of 333 common shares of PSSI.
- f) Business Development and Consulting Agreement of PSSI signed January 15, 2017 with WSMG Advisors, Inc., for finder's fees of 10% of funding raised for PSSI and the issuance of 1,000 common shares of PSSI.

On May 30, 2018 the Company and Control Capture Systems, LLC amended their license agreement as follows;

- Royalty payments of 5% of gross sale from the license agreement will be calculated and paid quarterly with a minimum of \$12,500 paid each quarter.
- All payment will be in US dollars or stock of the Company and or its subsidiary. The value of the stock will be a discount to market of 25% of the average trading price for the 10 days prior to conversion. The number of shares received by Control Capture prior to any reverse split are anti-dilutive.
- Invoices for parts and materials will be billed separate of the license fees noted above.

NOTE 11: LEASE

On October 16, 2018 the Company signed a three year lease for the Company's warehouse space effective on November 1, 2018 through October 31, 2021. The lease is for approximately 4,700 square feet of warehouse space with a gross monthly rental cost including common area charges of \$3,250.

The yearly rental obligations including the lease agreements are as follows:

Fiscal Year	
2020	\$ 19,500
2021	\$ 39,000
2022	19,500
Total	<u>\$ 78,000</u>

Under the new standards the lease has been determined to be an operating lease with a fair value was determined to be \$91,474 which is presented in the balance sheet as an asset labeled "right to use lease" offset by a liability labeled "lease liability". The rate was determined as a fair value of the lease over a 30 month period using a 5% interest rate for the present value calculation. During the six months ended October 31, 2019 the asset and liability were both reduced by \$19,218.

NOTE 12: SUBSEQUENT EVENTS

On November 1, 2019 the Company issued a convertible note to Adar Alef, LLC for \$40,700. The note matures on October 31, 2020 bearing interest at the rate of 7% per annum. The note is convertible into common stock of the Company after 180 days at the rate of 70% of the lowest trading price for twenty days prior to conversion. The note may be repaid to the issuer within 180 days from issuance at variable premium rates of 115% to 135% above face value.

On November 12, 2019 the Company issued a convertible note to Jefferson Street Capital, LLC for \$41,250. The note matures on November 12, 2020 bearing interest at the rate of 8% per annum. The note is convertible into common stock of the Company after 180 days at the rate of 60% of the lowest trading price for twenty days prior to conversion. The note may be repaid to the issuer within 180 days from issuance at variable premium rates of 115% to 135% above face value.

On November 1, 2019 the Company issued a convertible note to Platinum Point Capital, LLC for \$41,250. The note matures on November 12, 2020 bearing interest at the rate of 8% per annum. The note is convertible into common stock of the Company after 180 days at the rate of 60% of the lowest trading price for twenty days prior to conversion. The note may be repaid to the issuer within 180 days from issuance at variable premium rates of 115% to 135% above face value.

On November 11, 2019 the Company issued 100,000 shares of common stock with a value of \$20,000 for the conversion of a \$20,000 note payable.

On November 19, 2019 the Company 20,000 shares of common stock to two entities with a value of \$3,000 for the issuance of convertible debt.

During November 2019 the Company issued 458,571 shares of common stock with a value of \$30,304 for the conversion of debt.

On December 3, 2019 the Company filed an S-8 registering 200,000 share of common stock with a value of \$80,000 that were issued for accounts payable.

The Company has evaluated subsequent events to determine events occurring after October 31, 2019 through December 18, 2019 that would have a material impact on the Company's financial results or require disclosure and have determined none exist other than those noted above in this footnote.

Item 2: Management's Discussion and Analysis of Financial Condition and Results of Operations

Overview

The following information should be read in conjunction with the condensed consolidated financial statements and notes thereto appearing elsewhere in this Form 10-Q.

Defense Technologies International Corp. (the "Company ") was incorporated in the State of Delaware on May 27, 1998. Effective June 15, 2016, the Company changed its name to Defense Technologies International Corp. from Canyon Gold Corp. to more fully represent the Company's expansion goals into the advanced technology sector.

On October 19, 2016, the Company entered into a Definitive Agreement with Controlled Capture Systems, LLC ("CCS"), representing the inventor of the technology and assets previously acquired by DTC, that included a new exclusive Patent License Agreement and Independent Contractor agreement. Under the license agreement with CCS, the Company acquired the world-wide exclusive rights and privileges to the CCS security technology, patents, products and improvements. The Company agreed to pay CCS an initial licensing fee of \$25,000 and to pay ongoing royalties as defined in the Definitive Agreement.

On May 30, 2018 the Company and Control Capture Systems, LLC amended their license agreement as follows (1) Royalty payments of 5% of gross sale from the license agreement will be calculated and paid quarterly with a minimum of \$12,500 paid each quarter (2) All payment will be in US dollars or stock of the Company and or its subsidiary. The value of the stock will be a discount to market of 25% of the average trading price for the 10 days prior to conversion. The number of shares received by Control Capture prior to any reverse split are anti-dilutive (3)Invoices for parts and materials will be billed separate of the license fees noted above.

Effective January 12, 2017, Passive Security Scan, Inc. ("PSSI") was incorporated in the state of Utah as subsidiary controlled by the Company. The Company transferred to PSSI its exclusive world-wide license to the defense, detection and protection security products previously acquired by the Company. The Company owns 79.8% of PSSI with 20.2% acquired by several individuals and entities. The Company plans to continue the development of the technology and conduct all sales and marketing activities in PSSI.

On January 19, 2018 the Board of Directors, with the approval of a majority of the shareholders, passed a resolution to effect a reverse split of the Company's outstanding common stock on a 1 share for 1,500 shares (1:1500) basis. The split became effective on March 20, 2018.

Forward Looking and Cautionary Statements

This report contains forward-looking statements relating to future events or our future financial performance. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "expect," "intend," "plan," "anticipate," "believe," "estimate," "predict," "potential," "continue," or similar terms, variations of such terms or the negative of such terms. These statements are only predictions and involve known and unknown risks, uncertainties and other factors. Although forward-looking statements, and any assumptions upon which they are based, are made in good faith and reflect our current judgment, actual results could differ materially from those anticipated in such statements. Except as required by applicable law, including the securities laws of the United States, we do not intend to update any of the forward-looking statements to conform these statements to actual results.

Results of Operations

We currently have no operating revenue for the three and six months ended October 31, 2019. We do have customer deposits of \$45,695 which will be recognized as revenue when the unit are shipped to the buyers.

Our general and administrative expenses for the three and six months ended October 31, 2019 was \$189,840 and \$411,662 compared to \$252,747 and \$421,497 for the same period ended October 31, 2018. The decrease was due primarily to consulting costs.

Interest expenses incurred in the three and six months ended October 31, 2019 was \$5,558 and \$50,082 compared to \$100,575 and \$119,236 for the three and six months ended October 31, 2018.

A gain of \$96,517 was realized for the three and six months ended October 31, 2019 on the cancellation of shares verse zero for the same periods in 2018

Change is derivative liability of a loss of \$38,636 and gain of \$824,396 for the three and six months period ended October 31, 2019, compared to a loss of \$1,036,410 and gain of \$1,214,992 for the same periods ended October 31, 2018. We estimate the fair value of the derivative for the conversion feature of our convertible notes payable using the American Binominal Lattice pricing model at the inception of the debt, at the date of conversions to equity, cash payments and at reporting date, recording a derivative liability, debt discount and a gain or loss on change in derivative liability as applicable. These estimates are based on multiple inputs, including the market price of our stock, interest rates, our stock price volatility, and variable conversion prices based on market prices as defined in the respective loan agreements. These inputs are subject to significant changes from period to period; therefore, the estimated fair value of the derivative liability will fluctuate from period to period and the fluctuation may be material.

We recognized a change in extinguishment of debt for the three and six months ended October 31, 2019 with a loss of \$9,910 and gain of \$199,544 compared to a loss on notes of \$10,000 for the same periods in 2018. The gain on notes resulted primarily as a result of the settlement of convertible notes with one note holder.

Total other income and expense for the three and six months periods ended October 31, 2019 was income of \$3,822 and \$956,911 compared to a loss of \$1,160,701 and income of \$1,069,688 for the three and six months period in 2018. The variance is primarily due to the gains in derivative liability in the six months month period in both 2019 and 2018.

Net income and loss before non-controlling interest for the three and six months ended October 31, 2019 was a net loss of \$186,018 and net income of \$545,249 compared a net loss of \$1,413,448 and net income of \$648,191 for the same three and six months periods in 2018. After adjusting for our consolidated subsidiary, net loss and net income for the three and six months ended October 31, 2019 a net loss of \$180,249 and net income of \$559,172 compared to a net loss of \$1,409,576 and net income of \$658,158 for the same periods in 2018, respectively.

Liquidity and Capital Resources

At October 31, 2019, we had total current assets of \$4,300, and total current liabilities of \$3,084,371, resulting in a working capital deficit of \$3,080,071. Included in our current liabilities and working capital deficit at October 31, 2019 are derivative liabilities totaling \$469,550 related to the conversion features of certain of our convertible notes payable, convertible notes of \$752,360, net of discount, notes payable related parties of \$864,623, accounts payable and accrued expense of \$303,246 and notes payable of \$429,226. We anticipate that in the short-term, operating funds will continue to be provided by related parties and other lenders.

At October 31, 2019, we had total convertible notes payable of \$752,360. Several of the note agreements require repayment through conversion of principal and interest into shares of the Company's common stock. We anticipate, therefore, converting these notes payable into shares of our common stock without the need for replacement financing; however, there can be no assurance that we will be successful in accomplishing this.

During the six months ended October 31, 2019, net cash used in operating activities was \$48,547 compared to \$319,496 in the same period in 2018. Net cash used in 2019 consisted of net income of \$545,249 offset by gain in derivative liability of \$824,396 and increase in payables to related parties of \$114,744.

During the six months ended October 31, 2019, net cash provided by financing activities was \$50,000, comprised of proceeds from notes payable of \$115,000 offset by repayment of convertible notes payable of \$65,000. This compares to net cash provided in the same period in 2018 of \$379,900, with proceeds from convertible notes of \$280,000, increase in notes payable of \$300,000 and offset by repayment of notes totaling \$200,100 in 2018.

We have had minimal revenue and paid expenses and costs with proceeds from the issuance of securities as well as by loans from investor, stockholders and other related parties.

Our immediate goal is to provide funding for the completion of the initial production of the Offender Alert Passive Scan licensed from CCS. The Offender Alert Passive Scan is an advanced passive scanning system for detecting and identifying concealed threats.

On September 6, 2018, we received funding for the production of up to 100 units at a cost of \$84,500.00. We built 4 Passive Portal units, two of which will be used in the previously announced BETA Test at a school near Austin Tx. The units have been tested multiple times and performed with a 100% success every time. We are confident that upon the successful conclusion of the Beta Test, we will receive the first orders from school districts that will generate initial revenues to the Company.

We believe a related party and other lenders will provide sufficient funds to carry on general operations in the near term and fund DTC's production and sales. We expect to raise additional funds from the sale of securities, stockholder loans and convertible debt. However, we may not be successful in our efforts to obtain financing to carry out our business plan.

See the notes to our condensed consolidated financial statements for a discussion of recently issued accounting pronouncements that we have either implemented or that may have a material future impact on our financial position or results of operations.

Off-Balance Sheet Arrangements

We have no off-balance sheet arrangements that have or are reasonably likely to have a current or future effect on our financial condition, changes in financial condition, revenues or expenses, results of operations, liquidity, capital expenditures or capital resources that is material to stockholders.

Item 3. Quantitative and Qualitative Disclosures About Market Risk.

This item is not required for a smaller reporting company.

Item 4. Controls and Procedures.

Evaluation of Disclosure Controls and Procedures. As of the end of the period covered by this report, we conducted an evaluation, under the supervision and with the participation of our management including our principal executive officer and principal financial officer, of the effectiveness of the design and operation of our disclosure controls and procedures (as defined in Rules 13a-15(e) and 15d-15(e) under the Securities Exchange Act of 1934) ("Exchange Act"). Based on this evaluation, the principal executive officer and principal financial officer concluded that, as of the end of the period covered by this report, our disclosure controls and procedures were not effective in ensuring that information required to be disclosed by us in the reports that we file or submit under the Exchange Act is recorded, processed, summarized and reported within the time periods specified in applicable rules and forms and that such information is accumulated and communicated to our management, including our principal executive officer and principal financial officer, in a manner that allows timely decisions regarding required disclosures.

We operate with a limited number of accounting and financial personnel. Although we retain the services of an experienced certified public accountant, we have been unable to implement proper segregation of duties over certain accounting and financial reporting processes, including timely and proper documentation of material transactions and agreements. We believe these control deficiencies represent material weaknesses in internal control over financial reporting.

Despite the material weaknesses in financial reporting noted above, we believe that our consolidated financial statements included in this report fairly present our financial position, results of operations and cash flows as of and for the periods presented in all material respects.

Changes in Internal Control over Financial Reporting. There was no change in our internal control over financial reporting (as defined in Rule 13a-15(f) under the Exchange Act) during our most recently completed fiscal quarter that has materially affected, or is reasonably likely to materially affect, our internal control over financial reporting.

PART II — OTHER INFORMATION**Item 1. Legal Proceedings**

There are no material pending legal proceedings to which we are a party or to which any of our property is subject and, to the best of our knowledge, no such actions against us are contemplated or threatened.

Item 1A. Risk Factors

This item is not required for a smaller reporting company.

Item 2. Unregistered Sales of Equity Securities and Use of Proceeds

On May 10, 2019 the Company issued 150,000 shares of common stock to First Fire Financial as part of a debt settlement with a value of \$37,501.

During the six months ended October 31, 2019 the Company issued 979,823 shares of common stock with a value of \$104,833 for debt.

During the six months ended October 31, 2019 the Company issued 186,091 shares of common stock with a value of \$50,245 for accounts payable.

During the six month period ended October 31, 2019, the Company issued 578,200 shares of its common stock for service with a value of \$113,779.

During the six month period ended October 31, 2019, the Company cancelled 408,333 shares of its common stock for service with a value of \$96,517.

The issuances of the Company's common stock set forth above were in private transactions to a persons familiar with the Company's business, pursuant to an exemption from registration provided by Section 4(a)(2) of the Securities Act of 1933.

Item 3. Defaults Upon Senior Securities

This item is not applicable.

Item 4. Mine Safety Disclosure

This item is not applicable.

Item 5. Other Information

Not applicable.

Item 6. Exhibits

The following exhibits are filed as part of this report:

Exhibit No.	Description of Exhibit
31.1	Section 302 Certification of Chief Executive Officer and Chief Financial Officer
32.1	Section 1350 Certification of Chief Executive Officer and Chief Financial Officer
101 INS*	XBRL Instance Document
101SCH*	XBRL Taxonomy Extension Schema
101 CAL*	XBRL Taxonomy Extension Calculation Linkbase
101 DEF*	XBRL Taxonomy Extension Definition Linkbase
101 LAB*	XBRL Taxonomy Extension Label Linkbase
101 PRE*	XBRL Taxonomy Extension Presentation Linkbase

* The XBRL related information in Exhibit 101 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to liability of that section and shall not be incorporated by reference into any filing or other document pursuant to the Securities Exchange Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing or document.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

DEFENSE TECHNOLOGIES INTERNATIONAL CORP.

Date: December 18, 2019

By: /S/ MERRILL W. MOSES
Merrill W. Moses
Chief Executive Officer
Acting Chief Financial Officer